

Agenda

Expert Talks on Energy Market Developments and Geopolitics

01.09. - 02.09.2022,

Stiftung Wissenschaft und Politik, Ludwigkirchplatz 3-4, 10719 Berlin

Day One: „Gas Market Developments and Geopolitics“

01.09.2022, 9.00 a.m. - 5.20 p.m.

9.00 a.m. to 9.15 a.m.

Welcome and Introduction

Stefan Mair, SWP

Carsten Rolle, World Energy Council – Germany

Kirsten Westphal, H2Global

9.15 a.m. to 10.30 a.m.

Global Energy Markets and Geopolitical Shifts

- Tim Gould, IEA
- Tatiana Mitrova, CGEP
- Hinrich Thoenen, Federal Foreign Office

Chair: Kirsten Westphal

What are the current trends most visible in global/ regional energy markets?

How do geopolitics impact and vice-versa? Will we see an acceleration of energy transition(s) and do energy pathways di- or converge internationally?

10.30 a.m. to 10.45 a.m.

Coffee Break

10.45 a.m. to 12.15 p.m.

Gas market and LNG

- Anne-Sophie Corbeau, CGEP
- Heiko Lohmann, Energate
- Ludwig Möhring, BVEG
- Pete Thompson, Baringa

Chair: Kirsten Westphal

How does the gas market equation evolve? How is EU's import matrix changing?

To what extent are shifts in LNG and pipeline imports reshuffling? How will the European gas market being supplied until and post-2025?

12.15 p.m. to 12.35 p.m. **Political Commentary: Representative from German Ministries/
Parliament (tbc)**

12.35 p.m. to 13.45 p.m. Buffet Lunch

13.45 p.m. to 15.15 p.m. **Winter outlook: Europe's gas supply resilience**

- Sebastian Kemper, Trading Hub Europe
- Maria Noack, BDEW
- Wolfgang Peters, The Gas Value Chain
- Johannes Wagner, EWI
- Maciej Zaniewicz, Forum Energii

Chair: Jacopo M. Pepe

Which countries are particularly affected by a possible delivery stop? What would be the consequences of a stop and which (short-term) measures must be taken to secure supply in the coming winter? How strong is the solidarity within Europe? What is the short-term plan for more resilience, and the possible short-term alternatives?

15.15 p.m. to 15.30 p.m. Coffee Break

15.30 p.m. to 17.00 p.m. **Energy embargo against Russia: Ineffective sanction or useful lever?**

- Sebastian Dullien, IMK
- Manfred Hafner, Johns Hopkins University
- Christian Küchen, en2x
- Maria Shagina, IISS

Chair: Carsten Rolle

How will the oil and coal embargo affect Europe and Russia? Are there unintended effects on the global markets (trade flows redirection, price increase, supply crunch)? Are there differences in terms of energy sources (oil, gas, coal)? What would it mean in the medium- to long-term, if prices remain at a high level? Under what circumstances should companies and citizens benefit from energy relief measures? How could a relief package be designed in a socially balanced way?

17.00 p.m. to 17.20 p.m. **Political Commentary: Representative from German Ministries/
Parliament (tbc)**

Preliminary Agenda

Expert Talks on Energy Market Developments and Geopolitics

Expert Talks on Energy Market Developments and Geopolitics

Day Two: „Hydrogen and Derivatives“

02.09.2022, 9.00 a.m. – 3.30 p.m.

Stiftung Wissenschaft und Politik, Ludwigkirchplatz 3–4, 10719 Berlin

9.00 a.m. to 9.15 a.m.

Welcome and Introduction

Jacopo M. Pepe, SWP
Carsten Rolle, World Energy Council – Germany
Kirsten Westphal, H2Global

9.15 a.m. to 9.45 a.m.

KEYNOTE

Matthew Baldwin, DG ENER, EU Commission

9.45 a.m. to 11.00 a.m.

The Transition from Gas to Hydrogen

- Sabine Augustin, OGE
- Piero Ercoli, SNAM
- Kurt-Christoph von Knobelsdorff, NOW
- Gilles Le Van, Air Liquide

Chair: Carsten Rolle

In which areas can gas be completely replaced by hydrogen? In which areas is this not possible and why? What are the alternatives here and what role do RED II and III have in this? What infrastructure is needed in the medium to long term? Can the existing European gas network build the H2 infrastructure backbone? How can a renewable pull and a potential relocation of industry outside the EU be prevented?

11.00 a.m. to 11.30 a.m.

Coffee Break

Preliminary Agenda

Expert Talks on Energy Market Developments and Geopolitics

11.30 a.m. to 12:45 p.m. **Hydrogen Imports and Market Ramp-up**

- Timo Bollerhey, Hintco
- Barbara Jinks, IRENA
- Angela Titzrath, HHLA (tbc)
- Christine Falken-Grosser, BMWK (tbc)
- Representative, Gasunie (tbc)

Chair: Kirsten Westphal

What is necessary for the market ramp-up of hydrogen and what is the role of imports? How is the REPower EU plan implemented? Which regions and countries should be targeted?

12.45 p.m. to 14.00 p.m. **Lunch**

14.00 p.m. to 15.15 p.m. **New Geopolitics of Energy: The Hydrogen dimension**

- Coby van der Linde, Clingendael
- Elizabeth Press, IRENA
- Holger Klitzing, Federal Foreign Office
- Marc-Antoine Eyl-Mazzega, IFRI

Chair: Jacopo M. Pepe

How do techno-political competition, geopolitical crisis and decoupling attempt impact the global and regional hydrogen market ramp-up? How can the EU retain its technological edge vis-a-vis frontrunner states? How can hydrogen partnerships balance between industrial, development, security and energy policy?

15.15 p.m. to 15.30 p.m. **Wrap-up and Good-bye**

As the Chatham House Rule applies to all SWP meetings, participants are free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant, may be revealed. As a matter of confidentiality, photographs, video or audio recordings as well as all kinds of activities on social media are not allowed during our meetings. Participant lists are not to be circulated to third parties for reasons of data protection and confidentiality.